

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	Chapter 11
In re:	:	Case No. 08-13555(JMP)
	:	(Jointly Administered)
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	
	:	<u>CERTIFICATE OF</u>
Debtors.	:	<u>SERVICE</u>
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I, Richard V. Conza, an attorney admitted to practice in the State of New York and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify that:

1. On the 25th of April 2011, the Disclosure Statement for the Joint Chapter 11 Plan for Lehman Brothers Holdings Inc. and its Affiliated Debtors Other than Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC Proposed by Non-Consolidation Plan Proponents; the Joint Chapter 11 Plan for Lehman Brothers Holdings Inc. and its Affiliated Debtors Other than Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC Proposed by Non-Consolidation Plan Proponents; and the Notice of Hearing to Consider Approval of Disclosure Statement with Respect to the Joint Chapter 11 Plan for Lehman Brothers Holdings Inc. and its Affiliated Debtors Other than Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC Proposed by Non-Consolidation Plan Proponents were served by hand upon:

Tracy Hope Davis, Esq.
Elisabetta G. Gasparini, Esq.
Andrea B. Schwartz, Esq.
Office of the U.S. Trustee for Region 2
33 Whitehall Street, 21st Floor
New York, NY 10004

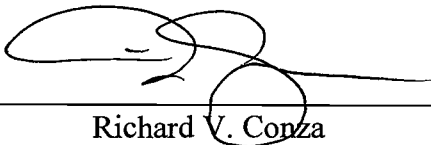
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2. This service was made by assistant managing clerks of this firm under my
general supervision.

Dated: New York, New York
April 25, 2011



Richard V. Conza